PRIMOCO UAV

Q3 2026

Investor presentation.



Primoco UAV SE

Prague Stock Exchange Prime Market · PRIUA

Important notice.

This presentation (the "Presentation") was prepared by Primoco UAV SE, with its registered office at Výpadová 1563/29f, postcode 153 00, Prague 5 – Radotín, Czech Republic, Company ID: 037 94 393, registered in the Commercial Register maintained by the Municipal Court in Prague, Section H, File 1546 (the "Company"). The Company prepared the Presentation conscientiously and with due care. Nevertheless, the possibility that this Presentation contains errors, inaccuracies, distortions or otherwise misleading information cannot be entirely ruled out. All potential investors are therefore advised, when considering any investment in securities issued by the Company, to rely exclusively on information and documents officially published by the Company in accordance with the legal and regulatory requirements to which it is subject.

Any plans and objectives stated in the Presentation, including information concerning future results, do not in any way guarantee that such plans, objectives or results will actually be achieved. Expectations of future developments are always based on the current circumstances, knowledge, understanding and opinions of the Company's Board of Directors and depend on a number of other factors. The Company cannot foresee or influence all future effects of these factors. Future developments in these factors may cause the Company's actual results to differ materially from those forecast in this Presentation.

This Presentation is for information purposes only. The Company makes no warranties or representations as to the comprehensiveness, completeness, accuracy or reliability of the information contained in this Presentation. No information in the Presentation gives rise to any obligation or liability on the part of the Company, its managers, members of its governing bodies, employees, advisers or any representatives of these persons. In no jurisdiction does this Presentation constitute an offer or a solicitation of an offer to purchase or otherwise acquire any security or other financial instrument, or an offer to enter into any other transaction. The Presentation cannot be regarded as a basis for any contract, agreement, commitment or investment decision. The Company assumes no pre-contractual liability in connection with this Presentation.

Investments in securities (shares) or other investment instruments always entail the risk of losing the entire amount invested. Investors alone bear this risk in full. Any prices, returns, performance or other characteristics achieved by individual investment instruments in the past can in no way serve as a guarantee of the future prices, returns, performance or other characteristics of those instruments. This Presentation and any information it contains that is not publicly known may not be further distributed or disclosed in any way without the Company's prior written consent.

Primoco UAV dashboard.

- A leading European manufacturer of medium-sized One 150 unmanned aircraft.
- The first civil-certified unmanned aircraft: EASA LUC 2.5 SAIL III.
- The first military-certified unmanned aircraft: NATO STANAG 4703.
- Approved military aircraft design and production organisation **DOA/POA** under the EMAR 21 standard.
- Approved training organisation for unmanned aircraft pilots (**ATO**).
- In-house research, development and production and training.
- Own factory airfield in Písek.
- More than 250 aircraft produced for customers on four continents.
- No bank loans or subsidies.
- Publicly listed on the Prague Stock Exchange Prime Market.

Q3 2026 IFRS results, unaudited, consolidated.

One 150 aircraft sold

2

2025: 42 aircraft

One 150 aircraft delivered

14

2025: 16 aircraft

Revenue (CZK million)

431

Q3 2025: CZK 255 million

EBITDA (CZK million)

144

Q3 2025: CZK 75 million

PRIMOCO UAV

Key financial indicators at 30 Sep 2026 / 30 Sep 2025.

IFRS results, unaudited, consolidated, in CZK thousands.

Aircraft (units)	30/9/2026	31/12/2025
Aircraft sold	2	42
Aircraft delivered	14	16

Income statement	30/9/2026	30/9/2025
Total income	450,937	261,779
Revenue – products and services	430,906	254,657
Costs – products and services	–307,570	–193,588
Operating profit	133,446	64,800
EBITDA	143,957	74.898
Profit before tax	138,420	64,725
Income tax	30,544	15,004
Profit after tax	107,876	49,721

Balance sheet	30/9/2026	30/9/2025
Non-current assets	275,417	180,561
Current assets	633,789	358,110
of which: inventories	287,136	123,966
of which: cash and bank balances	205,379	194,788
of which: receivables and financial assets	141,274	39,356
Total assets	909,206	538,671
Equity	677,234	514,799
Non-current and current liabilities	216,544	23,672
Provisions	15,428	200
Total equity and liabilities	909,206	538,671

PRIMOCO UAV

Key developments, strategic priorities and company outlook.

Primoco UAV is evolving from a successful Czech manufacturer of unmanned aircraft into a European technology company capable of delivering comprehensive, certified aviation and defence systems on a significantly larger scale.

1. Major new business opportunities and outlook for 2027–2028

Alongside delivering existing contracts, Primoco UAV SE is actively pursuing two major business opportunities in Europe, each with a potential value exceeding **EUR 100 million**. Together, they represent potential deliveries of up to **200 unmanned aircraft** over the coming years.

The Company is also developing a number of other business opportunities in Europe and elsewhere, generally involving 3 to 24 aircraft per order. Growing interest in certified unmanned aircraft systems provides a basis for further expansion of the customer portfolio and the Company's long-term growth.

Given the nature of its customers and the standard procurement processes for aviation and defence equipment, the Company does not at this stage anticipate the outcome or timing of these negotiations. **The Company views 2027 and 2028 as a period of significant business opportunities**, whose potential realisation could fundamentally affect future production volumes and financial results.

2. New manufacturing plant in Písek – preparing for a major capacity increase

Primoco UAV SE continues to implement its strategic investment project to build a new manufacturing plant in Písek. As part of the tender for the general contractor, the Company received **seven bids**, which are now undergoing technical and financial evaluation.

Construction is scheduled to begin in **January 2027**, with completion of the new plant planned for **summer 2028**. The project provides for a gradual increase in production capacity to as many as 300 unmanned aircraft per year and the creation of modern facilities for the development, production, integration and testing of aviation systems.

The new manufacturing site represents one of the largest investments in the Company's history. It will provide a long-term basis for delivering large international contracts, expanding the product portfolio and supporting Primoco UAV's further growth in global markets.

3. Developing our own interceptor – a new generation of integrated defence systems

Primoco UAV SE is expanding its product portfolio by developing its own lightweight jet-powered interceptor, which is currently undergoing flight testing. With a target weight of up to 10 kg and a speed of up to 700 km/h, the aircraft is primarily intended for air-to-air defence tasks, with potential future use in selected air-to-ground roles. These specifications are development targets and may be revised during testing.

The strategic objective is full integration of the interceptor with the Primoco One 150M platform, its sensors, ground control segment and the MARS autonomous ecosystem under development. The Company is thus building the capability to offer customers a comprehensive European defence solution combining reconnaissance, threat identification, decision support and authorised response within a single technology architecture.

This development represents a significant step in Primoco UAV's transformation from a manufacturer of certified unmanned aircraft into a supplier of comprehensive defence systems with higher added value and new business potential.

4. Expanding aviation approvals – our own ATO training organisation

In 2026, Primoco UAV SE obtained **ATO (Approved Training Organisation) approval** and continues to develop its own aviation and training facilities at Písek – Krašovice Airfield.

This strengthens the Company's ability to provide customers with comprehensive solutions covering the supply of unmanned aircraft systems, training for pilots and personnel, operational support and long-term lifecycle support for the technologies delivered.

Expanding its own aviation approvals and training capacity represents a significant competitive advantage, particularly in government and military contracts, where certification, operational experience and the ability to provide a full range of services are important supplier selection criteria.

5. ISO/IEC 27001 – information security as a strategic priority

In 2026, Primoco UAV SE undertook the certification process under the international **ISO/IEC 27001** standard for information security management systems.

Implementing information and cybersecurity standards is another step in systematically strengthening the protection of development data, intellectual property, manufacturing processes and sensitive customer information.

ISO/IEC 27001 certification is particularly significant for cooperation with government, military and institutional customers, for whom a high level of information security is a fundamental prerequisite for long-term partnership.

6. Security threats to the European defence industry

European intelligence and security services warn of growing risks associated with the Russian Federation's activities targeting the European defence industry, including manufacturers of unmanned aircraft systems. The threats identified include, in particular, cyberattacks, industrial espionage, sabotage and attempts to disrupt production and supply chains.

As a European manufacturer of certified unmanned aircraft, Primoco UAV SE considers protecting its employees, technology, intellectual property and production infrastructure to be one of its strategic priorities.

The Company therefore continually strengthens physical, personnel, information and cybersecurity, develops internal security processes and adopts measures appropriate to the nature of its activities in the defence and aviation industries.

7. International business activities and expanding strategic partnerships

In 2026, Primoco UAV SE continued its intensive international business activities and presented its technologies at major European industry events.

The Company attended international exhibitions and industry meetings, including **ILA Berlin, Future Forces Forum in Prague and the Airbus Defence Summit in Munich**, and gave further public presentations in Madrid, Barcelona and Budapest.

These activities support the development of direct relationships with government and military customers, the expansion of the international business network and the establishment of strategic industrial partnerships.

The Company's long-term objective is to strengthen Primoco UAV's position as a European supplier of certified unmanned aircraft systems and comprehensive solutions for defence, security and specialised civil applications.

8. Most of this year's deliveries are scheduled for the second half

At the beginning of 2026, the Company received a new order for 2 aircraft for another customer in Spain. Both aircraft were delivered in the first half of 2026.

If the contractual schedule is met, the Company will deliver a total of 32 new One 150 aircraft to customers in 2026.

Period	Delivery	Number of aircraft
H1 2026	New contract (2 aircraft)	2
August 2026	24-aircraft contract (part 1)	12
October 2026	16-aircraft contract (part 1)	2
November 2026	24-aircraft contract (part 2)	12
December 2026	16-aircraft contract (part 2)	4
Total 2026		**32**

Reasons to invest.

01 Unique combination of civil and military certification (exceptional worldwide).

02 High and stable profitability (EBITDA margin of 30–40%).

03 Record growth in contracts. Customer references in 15 countries worldwide.

04 Zero debt and substantial cash holdings.

05 Scaling up production (up to 5× current capacity from 2029).

PRIMOCO UAV

Company profile, product and capabilities

Primoco UAV is evolving from a successful Czech manufacturer of unmanned aircraft into a European technology company capable of delivering comprehensive, certified aviation and defence systems on a significantly larger scale.

Company profile.

Primoco UAV SE is a leading European manufacturer of medium-sized, fully autonomous One 150 unmanned aircraft and a provider of related aviation services. The Company's shares trade on the main market of the Prague Stock Exchange (PRIUA.PR).

Our success is built on a passion for aviation and technology, reflected in every project and mission we undertake. A key part of the Primoco UAV SE story is the high standard of our in-house research and development. This enables us to innovate continuously, respond to the latest trends and findings in the unmanned aviation sector, and work closely with customers to create advanced, tailored solutions.

Primoco UAV SE is the first operator in the world to receive EASA LUC (Light UAS Operator Certificate) civil operating approval for a fixed-wing aircraft weighing 150 kg. The aircraft is also the world's first certified to NATO STANAG 4703. The Company is an approved organisation for the design and production of military aviation equipment (DOA/POA) under the EMAR 21 standard.

To date, we have produced more than 250 One 150 unmanned aircraft, operating on four continents to monitor strategic infrastructure, protect borders and coastlines, calibrate airport navigation systems and carry out other military and civil missions.

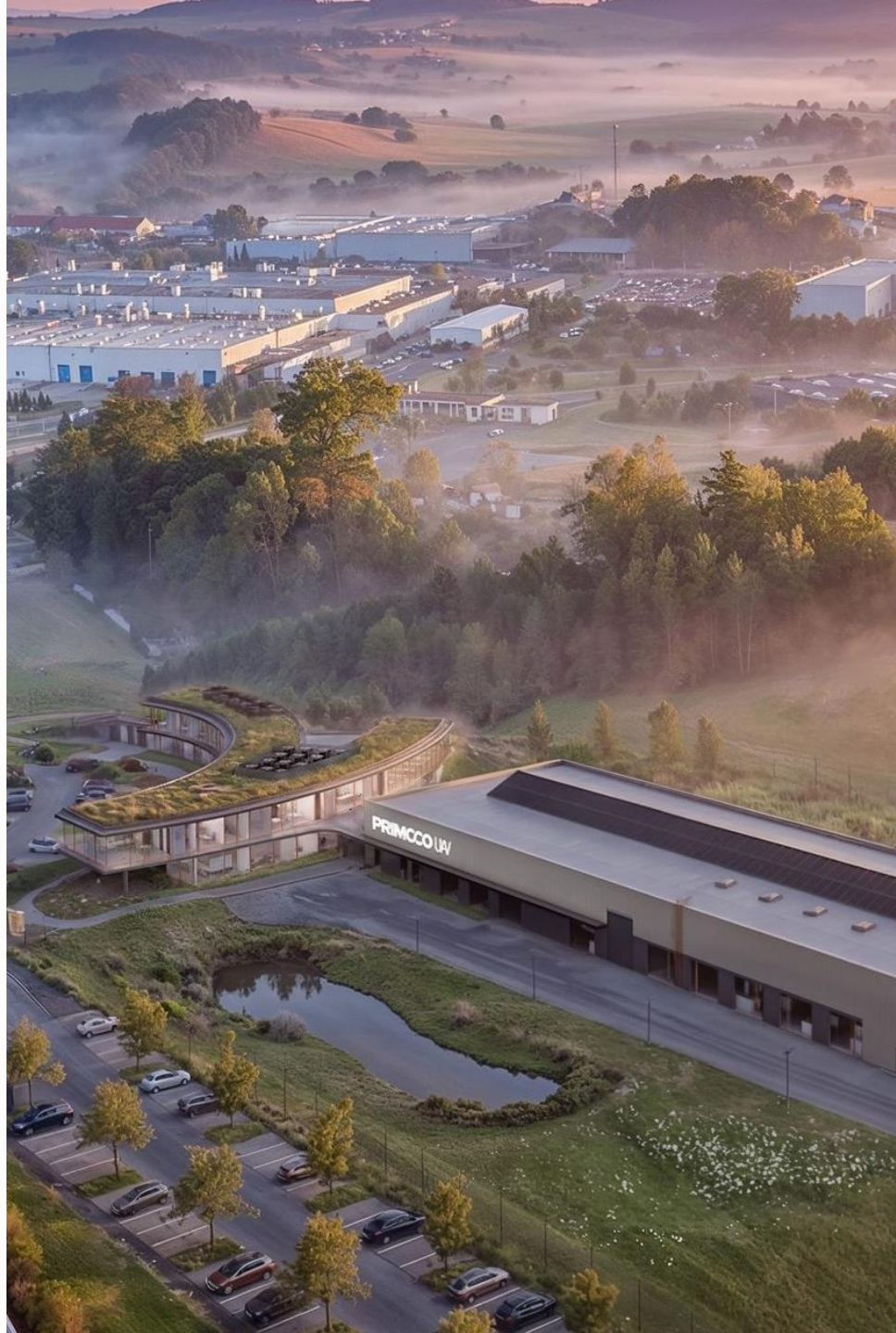
One 150 unmanned aircraft are classified as dual-use products or military equipment.

PRIMOCO UAV



Issuer information.

Company name	Primoco UAV SE
Registered office	Výpadová 1563/29f, 153 00 Prague 5, Czech Republic
Legal form	European Company (SE)
Commercial Register	Municipal Court in Prague, Section H, File 1546
Company ID	037 94 393
VAT ID	CZ699006129
LEI	315700ZD9L6SRNJ3PL58
Number of shares	4,708,910 shares
Nominal value per share	CZK 1
ISIN	CZ0005135970
Xetra / Reuters ticker	PRIUA / PRIUA.PR
Bloomberg ticker	PRIUA CP Equity



PRIMOCO UAV



Corporate Governance.

Ladislav Semetkovský

Chief Executive Officer and majority shareholder

Ladislav Semetkovský is a Czech entrepreneur, pilot, founder and Chief Executive Officer of Primoco UAV SE. He began his business career in 1997 in internet media, becoming one of the pioneers of digital business. His interest in modern technology and innovation, together with a lifelong passion for aviation, later inspired his vision of building a Czech company capable of competing with the world's leading manufacturers of unmanned aircraft.

In 2015, he founded Primoco UAV and began developing the One 150 unmanned aircraft for long-duration civil and military missions. Under his leadership, the Company has developed into an international manufacturer with in-house development and production and unique aviation certifications, including NATO STANAG 4703. Primoco UAV shares have traded on the Prague Stock Exchange since 2018. In recognition of his business achievements, Ladislav Semetkovský received the EY Entrepreneur Of The Year 2023 award for the City of Prague.

PRIMOCO UAV

Management and governing bodies.

Management.

Ladislav Semetkovský
Chief Executive Officer

Jaroslav Svoboda
Vice President of Manufacturing

Jakub Fojtík
Vice President of Business Development

Vladan Ševčík
Vice President for Quality and Airworthiness

Miroslav Mišík
Vice President of Finance

Jakub Toman
Chief Pilot

Lenka Holsteinová
Vice President for Legal Affairs and General Counsel

Board of Directors.

Ladislav Semetkovský
Chairman of the Board of Directors

Romana Wyllie

Petr Kováč

Supervisory Board.

Vladan Ševčík
Chairman of the Supervisory Board

Jakub Fojtík

Lenka Holsteinová

Audit Committee.

Petr Babický
Committee Chairman

Jan Venglář

Rostislav Kuneš

Ownership structure.



50.5% Ladislav Semetkovský / Primoco Capital

20.9% Qualified shareholders

28.6% Free float

5 000 shareholders from 20 countries



PRIMOCO UAV

Organisational structure.

Chief Executive Officer

Executive Assistant to the CEO

Operations, engineering and quality.

Director of Flight Operations & Training	Flight Operations and Písek Airfield · MTO Training · Pilots
Technical Director	Production (assembly, lamination) · Maintenance and technical support · Purchasing, logistics and planning
Director of Development & Design	DMS · Airworthiness · Engineering and configuration management
Quality Director	Quality · SMS · ATO pilot training
Project Director	

Business and support functions.

Director of Business Development & Marketing	Business · Marketing · Bids and contracts · Sales and after-sales service · Licensing
Finance Director	Financial accounting · Payroll accounting
Legal Director	Legal Specialist
Human Resources Director	HR Specialist
Director of Security & Facilities Management	IT · Security · Facilities Management

PRIMOCO UAV

History.

2014

We began developing the Primoco UAV One 150 unmanned aircraft.

2015

We founded Primoco UAV SE in Prague to replace helicopters in infrastructure monitoring.

2016

Our first fully autonomous aircraft, serial number 001, took flight.

2017

We began developing our own engine, focusing on power, reliability and a long service life while keeping weight low.

2018

We joined the Prague Stock Exchange's PX START market. Our IPO took place on 2 October 2018.

2019

We purchased Písek civil airfield to expand production capacity and secure our own runway.

2020

We obtained a licence to trade in military equipment, allowing us to supply armed forces directly.

History.

2021

We gained approval as a design organisation (DOA) and production organisation (POA) under the latest European military regulations, EMAR 21.

2022

We obtained European EASA LUC (Light UAS Operator Certificate) approval.

2023

We began strategic cooperation with Airbus Defence and Space.

2024

We joined the Prague Stock Exchange Prime Market.

2025

LUC 2.5 SAIL III and NATO STANAG 4703 certification.

2026

We opened a training centre at Písek Airfield.

Písek Airfield.

Primoco UAV SE owns and operates Písek–Krašovice Airfield (LKPISK) with dedicated airspace (LKTSA80). Together, they provide a strategically important base for developing, testing and flight-testing new unmanned aircraft and training flight personnel. **No other unmanned aircraft manufacturer in Europe has its own airfield and dedicated airspace.**

Recognising the substantial added value of our own facilities and their importance in maintaining our lead over competitors, we plan to invest CZK 600 million in developing and expanding the entire Písek complex over the coming years. The airfield and adjacent industrial zone will house a new pilot training centre, a control centre for operating our UAVs worldwide, modern facilities for developing and testing new technologies and, not least, a highly automated production hall.



PRIMOCO UAV



ARTIST'S IMPRESSION

New Písek manufacturing plant (planned).

April 2026
building permit issued

January 2027
construction begins

300 aircraft
annual capacity from 2029

CZK 600 million
planned investment

PRIMOCO UAV

New training centre at Písek–Krašovice Airfield.

In 2026, we opened a new training centre at Písek Airfield. It provides theoretical and practical training for remote pilots and technical personnel within the approved training organisation (ATO).



ATO

remote pilot education and training

LKPISK

own airfield and airspace

PRIMOCO UAV



Primoco One 150/150M.

The One 150 unmanned aircraft offers exceptional endurance and performance. It can fly continuously for up to 10 hours at a cruising speed of 120 km/h, enabling a range of up to 1 200 km in a single mission. With a payload capacity of up to 30 kg, it is a versatile platform capable of carrying equipment for a wide range of civil and military tasks and gathering real-time information, from optical sensors and radars to dozens of other highly sophisticated sensors for operations with or without visibility of the area of interest.

The direct operating costs of a Primoco UAV unmanned aircraft are 50–90% lower than those of an equivalent crewed solution. Combined with its broad versatility and flexibility, this makes it an ideal platform for everyday use.

PRIMOCO UAV

Primoco One 150/150M.

Max. take-off weight

150 kg / 145 kg (One 150M)

330 lb

Cruising speed

120 km/h

65 kt

Payload

1–30 kg

1–66 lb

Recommended runway length

500–800 m

Max. range

1 200 km

648 nm

Service ceiling

3 300 m

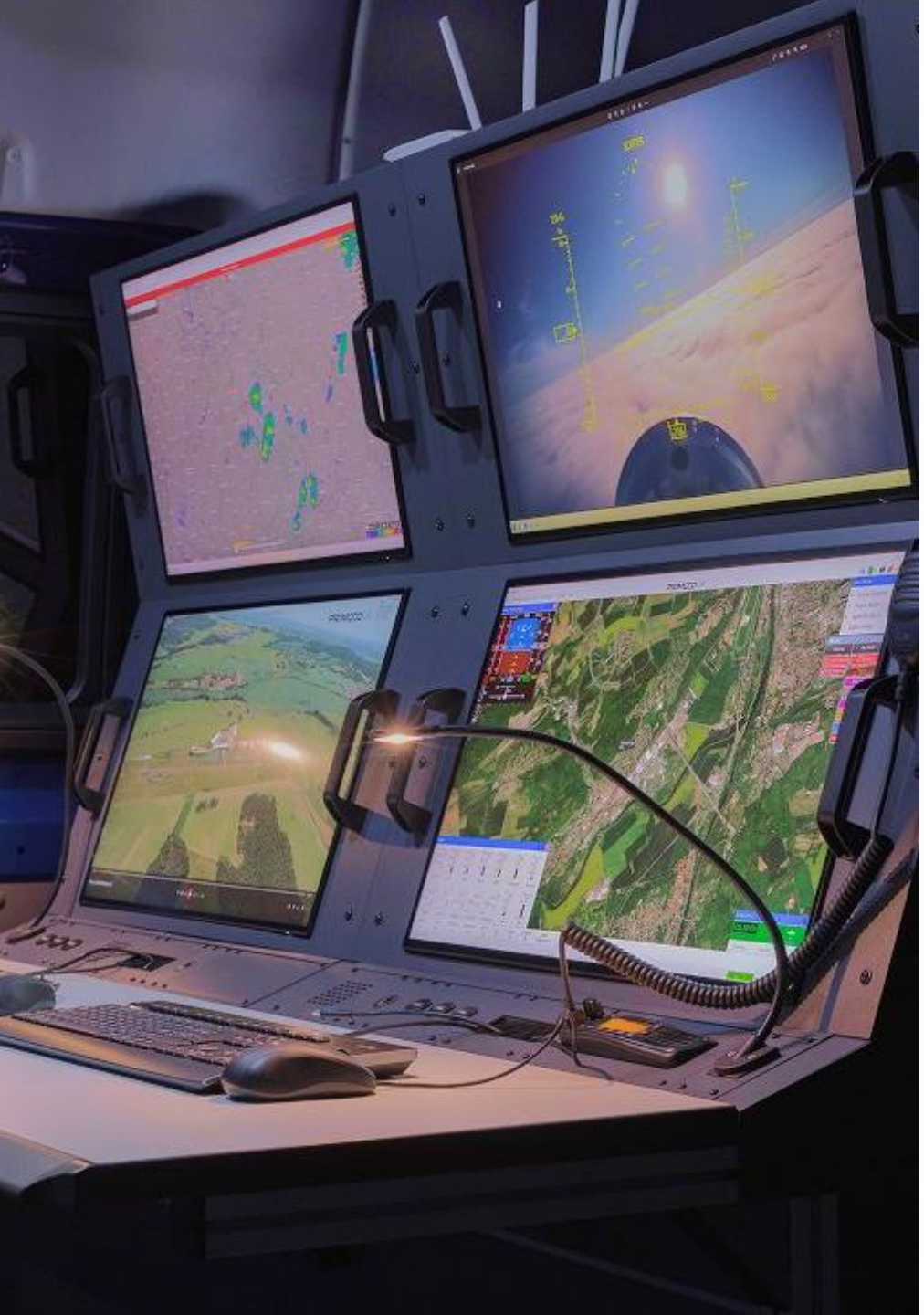
FL 100

Max. endurance

10 hours

PRIMOCO UAV





Ground Control Station.

The Ground Control Station is a key component of the Primoco One 150 unmanned aircraft system, enabling straightforward mission planning, preparation and successful execution.

Its high-tech equipment enables continuous 24/7 communication with unmanned aircraft, direct control within a radius of up to 200 km, and precise operation of their onboard sensors.

Thanks to the highly automated system, a two-person crew, comprising a pilot and a sensor operator, can control several unmanned aircraft simultaneously from a single ground station.

For greater flexibility, the ground control station can also be installed as a module in a utility vehicle or supplied in a fully portable version that can be transported and set up at any time, in any conditions.

Mission data can be transmitted in real time anywhere in the world, regardless of distance. All communications use AES 256 encryption.

An upgraded version of the ground station was completed in 2023, featuring side-stick controls familiar to pilots of modern commercial aircraft.

PRIMOCO UAV

Capabilities and typical missions for the Primoco One 150.

- Communications support
- Security operations
- Critical infrastructure protection
- Search and rescue



- Defence operations
- Airport services
- Border and coastal protection
- Environmental support

PRIMOCO UAV



Typical missions: defence and security.

Defence operations

- Reconnaissance and surveillance of areas of interest.
- Artillery fire direction and combat capability assessment.
- Support for explosive ordnance disposal.
- Electronic warfare support.
- Counter-drone support.
- Battlefield communications support, deception and diversion of the adversary's attention.

Security operations

- Detection of illegal jamming activities.
- Search, location and pursuit of wanted persons.
- Documentation of criminal activities.
- Command and control of police and security operations.
- Traffic monitoring.
- Communications support for police units.

Border and coastal protection

- Surveillance of border and coastal zones and areas beyond them.
- Detection and monitoring of criminal activities, including drug trafficking and illegal migration.
- Remote identification of persons in border areas.
- Airborne early warning.
- Support for customs and tax enforcement.

Airport services

- Calibration and inspection of airport radio equipment (VOR, ILS, DME, NDB, MB, TACAN) and visual aids (VASI, PAPI).
- Calibration of radio communications equipment.
- Monitoring of emergencies.
- Inspection flights around airports and along approach paths.



Typical missions: civil applications.

Critical infrastructure protection

- Inspection of the technical condition of linear and critical infrastructure (high-voltage power lines, oil and gas pipelines, water resources).
- Inspection of ground conditions and encroaching vegetation.
- Detection and prevention of illegal activities.
- Rapid documentation of large-scale damage.

Communications support

- Measurement of emission spectra.
- Restoring coverage during communications infrastructure outages in emergencies (floods, fires, windstorms).
- Inspection of communications network nodes.
- Detection of illegal jamming activities.

Search and rescue

- Search and rescue (SAR) services.
- Preventive fire monitoring.
- Airborne coordination of firefighting operations.
- Search for persons in distress.
- Rapid restoration of critical communications.
- Monitoring of major emergencies (floods, windstorms, avalanches).

Environmental support

- Detection and documentation of illegal activities (unauthorised construction, environmental pollution, illegal extraction).
- Monitoring compliance with rules in protected areas (monitoring nature and protected wildlife).
- Monitoring compliance with landscape and water protection regulations.

Primoco UAV approvals.

Standard / approval	Scope
ISO 9001	Quality management system: production and training
ISO 27001	Information security management systems
EMAR 21/J	Military aircraft design (DOA)
EMAR 21/G	Military aircraft production (POA)
EU 1178/2011	Remote pilot education and training (ATO)
EU 2019/945 and 2019/947	UAS operations under specified conditions (LUC)
ICAO Annex II	Unmanned aircraft operations
Cyber Essentials Certificate	Protection against cyberattacks
NATO STANAG 4703 (AEP-83)	Primoco UAV One-150M type approval
ZOLZ	Special Certificate of Airworthiness for UAV One-150M
Unmanned Aircraft Airworthiness Certificate	Certificate of Airworthiness for UAV One 150



PRIMOCO UAV

Certificates and approvals.

We are the first in the world to combine civil approval for operations over densely populated areas with military type certification to **NATO STANAG 4703**.



Civil approvals – Light UAS Operator Certificate (LUC) and UAS operator certificate



Military approvals – One-150M type certificate and DOA/POA organisation approvals (Czech Ministry of Defence)

PRIMOCO UAV

Corporate social responsibility.

Primoco UAV combines technological development with a responsible approach to the environment, local communities and education. We provide long-term support for activities that contribute to the development of the region, Czech aviation and a new generation of aviation professionals.

At Písek Airfield, Primoco UAV actively cares for the local ecosystem. Beekeeping supports pollinators and biodiversity, while cattle grazing offers a natural, environmentally considerate way to maintain the airfield's extensive grass areas. Airfield operations thus go hand in hand with care for the surrounding landscape and its natural diversity.

Primoco UAV has also long supported regional sport and local athletes. Sport is built on values that matter to the Company too: discipline, teamwork, perseverance and sustained efforts to achieve a shared goal. The aim is to be both a major technology company and a responsible partner to the region in which it operates.

Supporting and preserving Czech aviation heritage is also part of this responsibility. In 2020, the Company donated two unmanned aircraft to the National Technical Museum and the Aviation Museum in Prague-Kbely, helping to preserve important milestones in the development of Czech unmanned technology.

PRIMOCO UAV





Educating the next generation.

Skilled professionals are essential to the continued development of modern aviation. Primoco UAV therefore invests both in its own employees and in technical and vocational education for the next generation. In cooperation with vocational secondary schools, it is preparing a new **Aircraft Mechanic** study programme, focusing on modern airframes, avionics, powerplants and the maintenance of unmanned systems.

The Company aims to combine theoretical teaching with practical experience directly at a certified aircraft manufacturer. Students will have the opportunity to work with modern technologies, learn about production and servicing processes and acquire the quality and aviation safety standards applied in real operations.

Primoco UAV devotes equal attention to the professional development of its own employees. The Company supports specialist training, professional certifications, language learning and continuous skills development. In the rapidly evolving and strictly regulated aviation industry, ongoing education is essential to maintaining high standards of expertise, quality and safety.

Primoco UAV therefore sees investment in education as an investment in the future of both the Company and the Czech aviation industry. It develops its own expertise in the certified development, production, maintenance and operation of unmanned aircraft, while helping to train the professionals who will advance Czech aviation in the decades ahead.

Global references.

Primoco One 150/150M aircraft operate in Europe, Asia, the Middle East and Africa, including in the following countries:

Czech Republic, Slovakia, Poland, Germany, the Netherlands, Denmark, Norway, Finland, Iceland, Spain, Greece, Ukraine, Iraq, Malaysia, Burkina Faso



PRIMOCO UAV

PRIMOCO UAV

IFRS · 2026 / 2025

Financial statements.

Final IFRS results, unaudited, consolidated, in CZK thousands.

Balance sheet – assets.

Final IFRS results, unaudited, consolidated, in CZK thousands, at 30 Sep 2026

Non-current assets	30/9/2026	30/9/2025
Property, plant and equipment	242,465	162,306
Intangible assets	20,499	16,669
Right-of-use assets	11,564	1,446
Deferred tax assets	889	140
Total non-current assets	275,417	180,561

Current assets	30/9/2026	30/9/2025
Inventories	287,136	123,966
Trade and other receivables	133,369	4,795
Contract assets	–	–
Tax receivables	–	30,885
Other current receivables and financial assets	7,905	3,676
Cash and cash equivalents	205,379	194,788
Total current assets	633,789	358,110
Total assets	909,206	538,671

Balance sheet – equity and liabilities.

Final IFRS results, unaudited, consolidated, in CZK thousands, at 30 Sep 2026

Equity	30/9/2026	30/9/2025
Share capital	4,709	4,709
Share premium	159,269	159,269
Other reserves	–	–
Retained earnings	513,256	350,821
Total equity	677,234	514,799
Non-current liabilities		
Lease liabilities	7,320	–
Deferred tax liabilities	–	–
Total non-current liabilities	7,320	–

Current liabilities	30/9/2026	30/9/2025
Trade and other payables	29,619	4,726
Contract liabilities	160,408	–
Lease liabilities	4,349	1,497
Government grants	–	1,688
Income tax liabilities	14,848	15,182
Provisions	15,428	779
Total current liabilities	224,652	23,872
Total liabilities	231,972	23,872
Total equity and liabilities	909,206	538,671

Statement of profit or loss.

Final IFRS results, unaudited, consolidated, in CZK thousands, for the year ended 30 Sep 2026

Operating results	30/9/2026	30/9/2025
Revenue from contracts with customers	430,906	254,657
Other operating income	10,110	3,731
Change in inventories of finished goods and work in progress	–5,014	–16,786
Materials and energy consumed	181,874	118,996
Personnel expenses	58,679	42,356
Service, repair and maintenance costs	57,009	31,304
Depreciation and amortisation	10,511	10,098
Impairment losses on assets	–	–
Other operating expenses	4,511	7,620
Finance costs	4,947	3,466
Finance income	9,921	3,391
Other income	–	–
Profit before tax	138,420	64,725

Profit and comprehensive income	30/9/2026	30/9/2025
Income tax	30,544	15,004
Profit for the period	107,876	49,721
Other comprehensive income		
Gain (loss) on asset revaluation	–	–
Total other comprehensive income	–	–
Total comprehensive income for the period	107,876	49,721

Cash flow – operating activities.

Final IFRS results, unaudited, consolidated, in CZK thousands, for the year ended 30 Sep 2026

Cash flows from operating activities	30/9/2026	30/9/2025
Profit before tax	138,420	64,725
Adjustments		
Depreciation and amortisation	10,511	10,098
Finance income	–7,913	–3,391
Finance costs	4,947	3.428
Change in provisions	15,228	579
Exchange differences	–	–
Gain on disposal of property, plant and equipment	46	1,105
Other non-cash items	–1,252	–594

Working capital adjustments	30/9/2026	30/9/2025
Change in trade and other receivables	28,614	–4,360
Change in inventories	–169,709	–26,387
Change in trade and other payables	–214,249	–10,655
Subtotal	–195,357	34,548
Interest received	7,913	3,391
Interest paid	–283	–170
Income tax paid	–5,849	–39,557
Net cash flows from operating activities	–193,576	–1,788

Cash flow – investing and financing activities.

Final IFRS results, unaudited, consolidated, in CZK thousands, for the year ended 30 Sep 2026

Investing activities	30/9/2026	30/9/2025
Proceeds from disposal of property, plant and equipment	50	3,240
Purchase of property, plant and equipment	–62,359	–17,813
Purchase of intangible assets	–2,983	–1.379
Additions to capitalised development costs	–	–
Net cash flows from investing activities	–65,292	–15,952
Financing activities		
Lease liability payments	–17,659	–14,850
Proceeds from share issues	–	–
Dividends paid	–	–
Net cash flows from financing activities	–17,659	–14,850

Change in cash	30/9/2026	30/9/2025
Net increase in cash and cash equivalents	–276,527	–32,590
Effect of exchange rate changes	–4,469	–3.258
Cash and cash equivalents at beginning of period	486,375	230,636
Cash and cash equivalents at end of period	205,379	194.788

PRIMOCO UAV

Primoco UAV SE.

REGISTERED OFFICE

Výpadová 1563/29f
153 00 Prague 5, Czech Republic

IR CONTACT

Romana Wyllie
ir@primoco.com